

## Calendar of Events

communications@faogcf.org

May 13, 2024

### **FAOG Investment Committee Webinar - Finding the Right Partner: Demystifying the Investment**

**Zoom (link will be emailed with registration confirmation)**

12:00 PM - 01:00 PM CST

*Join us for an overview of best practices and key considerations for an investment consultant search process. We'll cover a range of topics, including how to think about your investment consultant model, reasons to consider a search, ways to structure the search process itself, and decision-making tips. We'll demystify what can seem like an overwhelming process, leaving you equipped to take this work on for your own foundation.*

*Kaufman Hall, which offers consultant search services for a range of non-profit organizations, will be leading the discussion, along with Laura Kernaghan from the Chicago Community Trust.*

#### *Learning Objectives:*

*Describe investment consulting models and understand what fits your needs*

*List three reasons to consider a selection process*

*Understand how to set search priorities and determine whether to engage a search consultant*

*Evaluate different models (RFI, RFP, interviews) for gathering information & set an evaluation framework*

*State the core principles of an investment consultant search process*

July 18, 2024

## **FAOG Human Resources Committee Webinar - Engaging Your Fulcrum: Leveraging Org Design**

01:00 PM - 02:00 PM CST

*In a world where visionaries are lauded and glorified, the way we design our organization structures and roles has a tendency to equate grand ideas with seniority. But there is a better way! Let's dive deep into how your operating model can empower and enable visionaries (levers) and implementers (fulcrums) alike. Join international bestselling author and Organizational Efficiency Engineer Belle Walker in exploring the practical implications of her TEDx talk: The X-Factor Behind Implementing Genius.*

*This webinar is hosted by the FAOG Human Resources Committee and featuring Belle Walker, Founder and Lead Consultant of Belleview Consulting, as the speaker.*

**Key Takaways:**

*How to differentiate Strategic Insight vs. Business Impact  
Basic checklist for reviewing your current Operating Model  
Reflection Questions to ensure your implementers are fully engaged*

*1.0 CPE Credit Pending. In order to be awarded the full credit, you must respond to the polling questions asked during the program and complete the evaluation form afterwards.*

*FAOG is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org).*

September 8, 2024  
- September 11, 2024

**2024 FAOG Conference**  
**Charlotte Convention Center**  
**501 S College Street**  
**Charlotte, NC 28202**

Sunday afternoon through Wednesday evening  
Monique Waggoner, FAOG Administrator,  
[admin@faogcf.org](mailto:admin@faogcf.org)

*Join FAOG at our highly anticipated annual conference taking place in the vibrant city of Charlotte, NC from Sunday, September 8th to Wednesday, September 11th this year. Plan to depart on Thursday as this year the last session will end later in the day and we have an unforgettable "Knight" planned, a closing social event included in your registration, on Wednesday evening!*